

Agilent Fact Sheet

Global Leader in Life Sciences, Diagnostics and Applied Markets

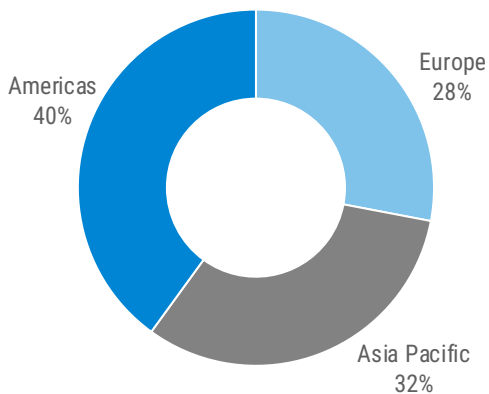
About Agilent Technologies

President and CEO: Pádraig McDonnell
Headquarters: Santa Clara, California
Worldwide Employees: 18,000
NYSE: A

Financial Stats⁽¹⁾

Revenues: \$6.95 billion
Delivering 5-7% long-term core growth and double-digit EPS
Operating margin: 50-100+ bps/yr

Revenue by Geography



Key Platforms

Liquid and gas chromatography
Mass spectrometry
Spectroscopy
Genomics and diagnostics
Consumables, services and software

Growth Drivers

PFAS, food and water quality and safety
Rising energy demands
Healthy and aging population
Emerging economies

\$83B⁽¹⁾ Opportunity
4-6% growth



Pharmaceutical & Biotech

\$27B⁽¹⁾
5-7%
growth



Diagnostics & Clinical

\$21B⁽¹⁾
5-7%
growth



Academia & Government

\$14B⁽¹⁾
3-5%
growth



Chemicals & Advanced Materials

\$8B⁽¹⁾
3-5%
growth



Environmental & Forensics

\$7B⁽¹⁾
2-4%
growth



Food

\$6B⁽¹⁾
2-4%
growth

1. All data from FY2025. Market size and long-term growth rates per company estimates.



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Global Presence



Customers in

110
Countries



285,000
Customer Labs



1,000,000
Customer Interactions Per Year

**Best
Place
to Work**

Best Companies to Work For in Europe
Fortune 2025

Best Places to Work
China, US, Germany

Employer of Women
Great Places to Work (GPW) Institute

World's Best Employer
Forbes 2025

Most Sustainable U.S. Companies
Barron's 100 Most Sustainable 2025

Most Responsible Companies
Newsweek 2025, No. 10 in America



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